



North Carolina Procurement Transformation

NC E-Procurement Ariba Buyer Upgrade December 2011



Agenda

- **Welcome & Introductions**

- **Ariba Buyer Upgrade**

- NCID Interface
- System Test Updates & Dashboard Overview
- Historical Data Approach
- Communications Activities

Michael Jackman

Scarlett Swain

Jeff Harper

Lauren King

- **Questions & Answers**



NCID Interface

Single point of administration and control for simplified management and standardized processes for the State, agencies, end users, and customer applications

- NC E-Procurement team began sending NCID User Mapping Sign Off communications to confirm NCID mappings or to establish new NCIDs.
 - All community colleges should have received the request with a requested return date of November 23rd. To date, we have received 17/58 completed spreadsheets.
 - 81 of the 115 schools systems received the request with a requested return date of December 16th. The communication to the final group of school systems should be distributed in the next few days. To date, we have received 19/81 completed spreadsheets.
 - Communications to State Agencies will follow after school system communications are completed.
- Approach for handling transactions where users are no longer with the agency has been established.
 - Once a user leaves the agency, the 'Created on Behalf Of' field should be updated to a user who is currently with the agency, allowing the updated users to act on the transaction.



System Testing Status




- 3 System Test Passes (Testing Base Functionality, Enhancements, Integration, Batch, and Scripting)
- Developed over 1,200 detailed system test conditions for validating system functionality.
- Current Status:
 - Mid-way through Pass 2
 - Tested 40% of Conditions
 - 92% Pass Rate



Dashboard Overview

The Ariba Buyer Upgrade will provide a Dashboard Style Home Page:

**A R I B A**

Home | Help | Logout

Welcome Scarlett Swain

Create | Search | Manage | Preferences

Home Dashboard

Common Actions

- Create
 - eRequisition
 - UserMaintenance
 - AddressMaintenance
- Manage
 - Receive
 - Administrator
 - Reports

Recently Viewed

To Do

ID	Date ↓	From	Status	Title	Required Action
No items					

Search

Catalog

Keywords:

AGRICULTURAL EQUIPMENT, SUPPLIES & CHEMICALS (166)
BUILDING MATERIALS, MAINTENANCE (3)
CLOTHING & TEXTILE ITEMS (9)
FURNITURE (OFFICE, EDUCATIONAL AND HEALTH CARE) (1085)
OFFICE EQUIPMENT & SUPPLIES/PAPER/PRINTING (1237)
POLICE & SAFETY EQUIPMENT
SERVICES (CONTRACTUAL & CONSULTANT) (597)
[More Categories ...](#)

News

The Education Outreach group of the Division of Purchase & Contract conducts monthly training on Basic NC E-Procurement User Training, eQuote User Training and Basic Purchasing 101. The next training classes are scheduled for December 14 and 15. To attend these classes, please register through the Division of Purchase & Contract's website.

My Documents

ID	Title	Date ↓	Status
UP664	Scarlett Swain	12/1/2011	Composing

[View List ...](#) (1)

New "To Do"
Content Portal

News Portal for E-
Procurement News &
Information



Ariba Historical Data Approach Status Update

- **NC E-Procurement transaction data will not be converted** and will be handled with a combination of manual and automated tasks.
- **NC E-Procurement team completed a pilot with the Department of Administration to test key components** of the historical data approach process and generate feedback.
- **NC E-Procurement team met with multiple agencies individually** to discuss the overall historical data approach and receive feedback.
 - **A common response to the proposed process was that shifting the go-live to fiscal year end** would simplify the process and reduce effort as agencies attempt to complete and close open transaction prior to year end regardless.
 - **The State and NC E-Procurement team are exploring options for moving the go-live** to the end of the fiscal year with a go-live date of July 2nd.



Communications

Communications will become more frequent with broader distribution channels as we progress further into the project.

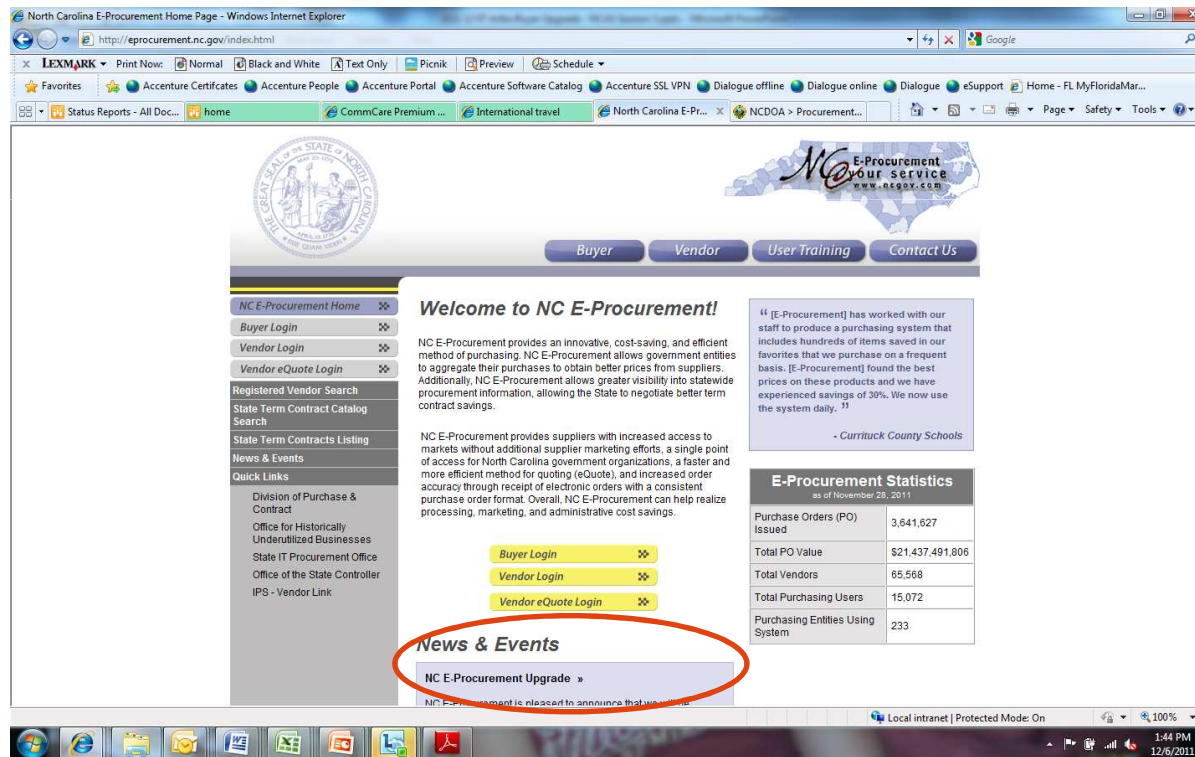
- Monthly Newsletter “The Source” will be distributed to all users of NC E-Procurement





Communications

Look for continued updated communications on the NC E-Procurement website.



- The NC E-Procurement Website (<http://eprocurement.nc.gov>) has information on the front page regarding the upcoming upgrade. See News & Events section.
- Session briefings and conference presentation materials are also available on the website under the Buyer, NC E-Procurement Upgrade section.



Communications

A focused effort to raise awareness about the Ariba Buyer Upgrade and the new features and functionality is underway.

- As the upgrade is part of the broader Procurement Transformation effort there are also several resources available on the DOA Procurement Transformation website (<http://www.doa.state.nc.us/procurement>)
- Responses from the NC E-Procurement Help Desk now include a tag line at the bottom directing users to the website for information on the upcoming Buyer Upgrade



Questions?